

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

**Staple your
payment
here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Venus Medtech (Hangzhou) Inc. (the “Company”) dated November 28, 2019 (the “Prospectus”).

本申請表格所用詞彙與杭州啓明醫療器械股份有限公司(「本公司」)於2019年11月28日刊發的招股章程(「招股章程」)所界定者相同。

Neither this Application Form nor the Prospectus constitutes or form a part of any offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act or any state securities law in the United States.

本申請表格及招股章程概不構成或組成在香港以外的任何司法管轄區任何要約出售或遊說要約購買任何香港發售股份的一部份。若無根據美國證券法或美國任何州證券法登記或獲豁免登記，香港發售股份不得在美國提早發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (the “HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處處長及備查文件—送呈香港公司註冊處處長文件」一段所述的其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



杭州啓明醫療器械股份有限公司 Venus Medtech (Hangzhou) Inc.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

Stock code : 2500

股份代號 : 2500

Maximum Offer Price : HK\$33.0 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)

最高發售價：每股H股33.0港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料，閣下應將本申請表格連同招股章程一併閱讀。

Application Form 申請表格

To: Venus Medtech (Hangzhou) Inc.
Joint Representatives
Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
The Hong Kong Underwriters

致：杭州啓明醫療器械股份有限公司
聯席代表
聯席保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填妥並遞交本申請表格的效用」一節。

警告：僅可就任何人士的利益作出一份申請。請參閱「填妥並遞交本申請表格的效用」一節最後四點。

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Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / /
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 3,927,000 H shares)
申請香港發售股份數目(不超過3,927,000股H股)

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Total amount 總額

HKS	港元
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Name in English (in BLOCK letter) 英文姓名/名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
-------------------------------------	----------------

Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any, in BLOCK letter)

所有其他聯名申請人的英文姓名/名稱(如有,以正楷填寫)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only in BLOCK letter) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 閣下若不填寫本節,是項申請將視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫閣下的姓名/名稱及香港地址)

For internal use
此欄供內部使用

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For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(請參閱「申請手續」一節)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Telephone No. 電話號碼

THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人,請加蓋附有公司名稱的公司印章
(See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)

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* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，則是項申請將僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)，請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，則必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫閣下的香港商業登記號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交予第三方作資料核實和退款用途。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。

(4) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

則是項申請將視作為閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Venus Medtech (Hangzhou) Inc. (Stock Code: 2500) (HK\$33.0 per Hong Kong Offer Share) NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	16,666.28	6,000	199,995.25	40,000	1,333,301.64	400,000	13,333,016.40
1,000	33,332.54	7,000	233,327.79	45,000	1,499,964.35	500,000	16,666,270.50
1,500	49,998.82	8,000	266,660.33	50,000	1,666,627.05	600,000	19,999,524.60
2,000	66,665.08	9,000	299,992.87	60,000	1,999,952.46	700,000	23,332,778.70
2,500	83,331.36	10,000	333,325.41	70,000	2,333,277.87	800,000	26,666,032.80
3,000	99,997.62	15,000	499,988.12	80,000	2,666,603.28	900,000	29,999,286.90
3,500	116,663.90	20,000	666,650.82	90,000	2,999,928.69	1,000,000	33,332,541.00
4,000	133,330.16	25,000	833,313.53	100,000	3,333,254.10	2,000,000	66,665,082.00
4,500	149,996.44	30,000	999,976.23	200,000	6,666,508.20	3,000,000	99,997,623.00
5,000	166,662.71	35,000	1,166,638.94	300,000	9,999,762.30	3,927,000 ⁽¹⁾	130,896,888.51

(1) Maximum number of Hong Kong Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English in BLOCK letter as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

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3. Staple your cheque or banker’s cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker’s cashier order. Your application will be rejected if your cheque or banker’s cashier order does not meet all the following requirements:

The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to “BANK OF CHINA (HONG KONG) NOMINEES LIMITED – VENUS MEDTECH (HANGZHOU) PUBLIC OFFER”; • be crossed “Account Payee Only”; 	
<ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant’s name. 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	Parkvale, 1060 King’s Road, Quarry Bay, Hong Kong
	South Horizons Branch	Shop G13 & G15, G/F, Marina Square, West Commercial Block, South Horizons, Ap Lei Chau, Hong Kong
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza, 23-29 Jordan Road, Kowloon
New Territories	East Point City Branch	Shop Nos. 217 D-E, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories
	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan, New Territories

CMB Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Central District Branch	189 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F CMB Wing Lung Bank Centre, 636 Nathan Road

5. Your Application Form can be lodged at these times:

Thursday, November 28, 2019	– 9:00 a.m. to 5:00 p.m.
Friday, November 29, 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, November 30, 2019	– 9:00 a.m. to 1:00 p.m.
Monday, December 2, 2019	– 9:00 a.m. to 5:00 p.m.
Tuesday, December 3, 2019	– 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, December 3, 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the paragraph headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

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申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

杭州啓明醫療器械股份有限公司 （股份代號：2500） （每股香港發售股份33.0港元） 可供申請認購的香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
500	16,666.28	6,000	199,995.25	40,000	1,333,301.64	400,000	13,333,016.40
1,000	33,332.54	7,000	233,327.79	45,000	1,499,964.35	500,000	16,666,270.50
1,500	49,998.82	8,000	266,660.33	50,000	1,666,627.05	600,000	19,999,524.60
2,000	66,665.08	9,000	299,992.87	60,000	1,999,952.46	700,000	23,332,778.70
2,500	83,331.36	10,000	333,325.41	70,000	2,333,277.87	800,000	26,666,032.80
3,000	99,997.62	15,000	499,988.12	80,000	2,666,603.28	900,000	29,999,286.90
3,500	116,663.90	20,000	666,650.82	90,000	2,999,928.69	1,000,000	33,332,541.00
4,000	133,330.16	25,000	833,313.53	100,000	3,333,254.10	2,000,000	66,665,082.00
4,500	149,996.44	30,000	999,976.23	200,000	6,666,508.20	3,000,000	99,997,623.00
5,000	166,662.71	35,000	1,166,638.94	300,000	9,999,762.30	3,927,000 ⁽¹⁾	130,896,888.51

(1) 閣下可申請認購的香港發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格次頁簽署。僅接納親筆簽名（不得以個人印章代替）。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格加蓋公司印章（附有公司名稱），並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱和香港商業登記號碼；
- 須在適當方格內填寫閣下的參與者編號並加蓋公司印章（附有公司名稱）。

中央結算系統參與者的資料（包括參與者編號及／或附有公司名稱之公司印章）或其他類似事項如有不確或遺漏，均可能導致申請無效。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的申請將不獲受理：

支票必須：	銀行本票必須：
<ul style="list-style-type: none">以港元開出；不得為期票；註明抬頭人為「中國銀行(香港)代理人有限公司－杭州啓明醫療器械公開發售」；劃線註明「只准入抬頭人賬戶」；	
<ul style="list-style-type: none">從閣下在香港的港元銀行賬戶中開出；及顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下的姓名／名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名／名稱相同。	<ul style="list-style-type: none">須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名／名稱。銀行本票所示姓名／名稱須與閣下的姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同所附支票或銀行本票)投入下列任何一家分行的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
港島區	鰂魚涌分行	香港鰂魚涌英皇道1060號柏惠苑
	海怡分行	香港鴨脷洲海怡廣場西翼G13及G15舖
九龍區	佐敦道分行	九龍佐敦道23-29號新寶廣場一樓
新界區	東港城分行	新界將軍澳重華路8號東港城2樓217 D-E號
	德士古道分行	新界荃灣德士古道36號東亞花園A112號

招商永隆銀行有限公司

地區	分行名稱	地址
港島區	總行	德輔道中45號
	中區分行	德輔道中189號
九龍區	旺角分行	彌敦道636號招商永隆銀行中心地庫

5. 閣下可於下列時間遞交申請表格：

2019年11月28日(星期四)	—	上午九時正至下午五時正
2019年11月29日(星期五)	—	上午九時正至下午五時正
2019年11月30日(星期六)	—	上午九時正至下午一時正
2019年12月2日(星期一)	—	上午九時正至下午五時正
2019年12月3日(星期二)	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年12月3日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟僅受限於當日的天氣情況(詳見招股章程「如何申請香港發售股份－10. 惡劣天氣對開始辦理申請登記的影響」一段)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



杭州启明醫療器械股份有限公司
Venus Medtech (Hangzhou) Inc.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members’ names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation’s chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - a close associate (as defined in the Listing Rules) of any of the above;
 - a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering or otherwise participated in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the prospectus;

- agree that none of the Company, the Joint Representatives, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the H Share Registrar, receiving banks, the Joint Representatives, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Representatives, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company’s H Share register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in the paragraph headed “How to Apply for Hong Kong Offer Shares – 14. Despatch/Collection of H Share Certificates and Refund Monies – Personal Collection” in the Prospectus to collect H Share certificate(s) and/or refund cheque(s) in person;
- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- understand that, where the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed, up to 7,854,000 H Shares may be reallocated to the Hong Kong Public Offering from the International Offering, increasing the total number of Hong Kong Offer Shares to 15,708,000 H Shares, representing approximately 20% of the Offer Shares initially available under the Global Offering. Further details of the reallocation are stated in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider**; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney’s authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, December 4, 2019. Applicants are required to pay the maximum Offer Price of HK\$33.0 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Representatives (on behalf of the Underwriters) on or before Monday, December 9, 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed Offer Price, the level of indication of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Monday, December 9, 2019 on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.venusmedtech.com. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares

that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 15,708,000 Offer Shares, representing approximately 20% of the total number of the Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$29.0 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Tuesday, December 10, 2019) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Monday, December 9, 2019 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.venusmedtech.com on Monday, December 9, 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 9, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the paragraph headed “How to Apply for the Hong Kong Offer Shares – 14. Despatch/Collection of H Share Certificates and Refund Monies” in the Prospectus.

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies’ corporate, directors, officers, employees and agents (“Representatives”) expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格



杭州啟明醫療器械股份有限公司
Venus Medtech (Hangzhou) Inc.
(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並擁有香港地址。
- 如閣下為商號,則申請須以個別成員名義提出。
- 聯名申請人的人數不得超過四名。
- 如閣下為法人團體,申請須經獲正式授權人員簽署,並註明其代表身份及加蓋公司印章。
- 閣下必須身處美國境外且並非美籍人士(定義見美國證券法S規例),亦非中國法人或自然人。
- 除非為上市規則所允許,否則下列人士概不得申請認購任何香港發售股份:
 - 本公司及/或其任何子公司股份的現有實益擁有人;
 - 本公司及/或其任何子公司的董事或最高行政人員;
 - 上述任何人士的緊密聯繫人(定義見上市規則);
 - 本公司的核心關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司的核心關連人士(定義見上市規則);或
 - 已獲分配或已申請或表示有意申請國際發售的任何發售股份或以其他形式參與國際發售的人士。

乙、如閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格以本身名義代表不同實益擁有人提交超過一份申請。

丙、填妥並遞交本申請表格的效用

閣下填妥並遞交本申請表格,即表示閣下(如屬聯名申請人,則各人共同及個別)代表閣下本身,或作為閣下代其行事的每名人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或作為本公司代理的聯席代表(或其代理或代名人),代表閣下簽立任何文件,並代表閣下辦理一切必要事宜,以便根據組織章程細則的規定以香港結算代理人的名義登記閣下獲分配的任何香港發售股份;
- 同意遵守公司條例、公司(清盤及雜項條文)條例及組織章程細則;
- 確認閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序,並同意受其約束;
- 確認閣下已接獲及閱讀招股章程,且閣下提出申請時僅依賴招股章程所載資料及陳述,且將不會依賴招股章程任何補充文件所載者以外的任何其他資料或陳述;
- 確認閣下知悉招股章程內有關全球發售的限制;

- 同意本公司、聯席代表、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、其各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方均不會或將不會對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責;
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或認購或表示有意認購(亦不會申請或認購或表示有意認購)國際發售的任何國際發售股份,亦無參與國際發售;
- 同意向本公司、H股證券登記處、收款銀行、聯席代表、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及/或其各自的顧問及代理披露其所需有關閣下及閣下為其利益提出申請的人士的任何個人資料;
- 若香港境外任何地方的法例適用於閣下的申請,則同意及保證閣下已遵守所有有關法例,且本公司、聯席代表、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商及其各自任何高級職員或顧問概不會因接納閣下的購買要約,或閣下在招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動,而違反香港境外的任何法例;
- 同意閣下的申請一經接納,即不得因無意的失實陳述而撤銷;
- 同意閣下的申請將受香港法例規管;
- 聲明、保證及承諾(i)閣下明白香港發售股份不曾亦將不會根據美國證券法登記;及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述的人士;
- 保證閣下提供的資料真實及準確;
- 同意接納所申請數目或根據申請分配予閣下較申請為少數目的香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司H股股東名冊,作為閣下獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理將任何H股股票存入中央結算系統及/或以普通郵遞方式按申請所示地址向閣下或聯名申請排名首位的申請人寄發任何退款支票,郵誤風險由閣下自行承擔,除非閣下符合招股章程內「如何申請香港發售股份-14.發送/領取H股股票及退回股款-親身領取」一段所述條件親身領取H股股票及/或退款支票;
- 同意獲配發的股份是以香港結算代理人的名義發行,並直接存入中央結算系統,以便寄存於閣下的投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口;
- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份,或不接納該等獲配發的股份存入中央結算系統;及(2)促使該等獲配發的股份從中央結算系統提取,並以閣下名義發行,有關風險及費用概由閣下自行承擔;及(3)促使該等獲配發的股份以閣下名義發行(或如屬聯名申請人,則以排名首位申請人的名義發行),而在此情況下,會以普通郵遞方式將該等獲配發股份的股票寄往閣下在申請表格中所示地址(郵誤風險由閣下自行承擔)或提供該等股票予閣下領取;

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 同意香港結算及香港結算代理人均可調整以香港結算代理人名義發行的獲配發股份數目；
- 同意香港結算及香港結算代理人對招股章程及本申請表格未載列的資料及陳述概不承擔任何責任；
- 同意香港結算及香港結算代理人概不以任何方式對閣下負責；
- 明白倘國際發售股份認購不足而香港發售股份獲超額認購，則最多可將7,854,000股H股由國際發售重新分配至香港公開發售，香港發售股份總數將增至15,708,000股H股，佔全球發售項下初步可供認購發售股份的約20%。重新分配的詳情載於招股章程「全球發售的架構－香港公開發售－重新分配」一段；
- 聲明及陳述此乃閣下為本身或為其利益提出申請人士的利益提出及擬提出的唯一申請；
- 明白本公司及聯席代表將依賴閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (倘為閣下本身的利益提出申請)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權人士提出申請，本公司及聯席代表可按其認為合適的任何條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於2019年12月4日(星期三)或前後釐定。申請人須繳付最高發售價每股香港發售股份33.0港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席代表(代表包銷商)並無於2019年12月9日(星期一)或之前協定發售價，則全球發售將不會進行。截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2019年12月9日(星期一)在聯交所網站www.hkexnews.hk及本公司網站www.venusmedtech.com公佈協定發售價、國際發售踴躍程度、香港公開發售認購水平及香港公開發售分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證／護照／香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際發售之間的發售股份分配將根據招股章程「全球發售的架構」一節所述者予以調整。具體而言，聯席代表可將國際發售的發售股份重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信HKEEx-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引進行，該重新分配後可重新分配至香港公開發售的發售股份總數上限不得超過初步分配至香港公開發售的兩倍(即15,708,000股發售股份，佔全球發售項下初步提呈發售

股份總數的約20%)，且最終發售價應釐定為招股章程所述指示性發售價範圍的下限(即每股發售股份29.0港元)。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納，閣下的H股股票(前提是香港公開發售於2019年12月10日(星期二)上午八時正成為無條件且並無終止，H股股票成為有效的所有權憑證)將以香港結算代理人名義發出，並按閣下在申請表格的指示於2019年12月9日(星期一)或在特別情況下由香港結算或香港結算代理人釐定的任何其他日期直接存入中央結算系統，寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：香港發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2019年12月9日(星期一)在聯交所網站www.hkexnews.hk及本公司網站www.venusmedtech.com刊登中央結算系統投資者戶口持有人的申請結果連同香港公開發售結果。閣下應查閱本公司刊發的公告，如有任何資料不符，請於2019年12月9日(星期一)或香港結算或香港結算代理人釐定的其他日期下午五時正前知會香港結算。緊隨香港發售股份存入閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口操作簡介」所載程序)查詢閣下的新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退還款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退還程序載於招股章程「如何申請香港發售股份－14. 發送／領取H股股票及退回股款」一段。

閣下提供予香港中央證券登記有限公司資料的有關影響

香港中央證券登記有限公司和其有關聯的法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in a delay or the withholding, failure or inability of the Company or its H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s), refund cheque(s) and/or e-Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque(s) and e-Refund payment instructions, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distributions in specie, rights issues, open offers, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisors or registered securities dealers etc.

4. Retention of personal data

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holder may have the right to request for any other information required under other applicable law or the deletion of personal data that the H Share Registrar no longer have any lawful ground for use. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests. However, the H Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data, correction of data or deletion of data should be addressed to the Company, at the registered address of the Company disclosed in the section headed “Corporate Information” in the Prospectus or as notified from time to time, for the attention of the company secretaries, or the H Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登記處有關個人資料和香港法例第486章個人資料(私隱)條例(「條例」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理人及H股證券登記處提供準確個人資料。未能或拒絕提供所需資料，可能會導致閣下的證券申請遭拒絕受理或延遲或本公司或其H股證券登記處延誤、暫緩、無法或未能進行證券過戶或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的H股股票、退款支票及／或電子退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處並進行更正或更新。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請、退款支票及電子退款指示(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其子公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及H股證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達到上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(不論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問及收款銀行；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將就運作中央結算系統使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管或政府機關、行政機構、法院或法例、規則或法規所規定的其他各方；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券交易商等。

4. 保留個人資料

本公司及其H股證券登記處將按收集證券申請人及持有人個人資料所需的用途保留有關個人資料。無需保留的個人資料將會根據條例及其他適用法律銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所需的任何其他資料或刪除H股證券登記處不再有任何合法理由使用的個人資料。本公司和H股證券登記處有權就處理該等要求收取合理費用，但H股證券登記處不可收取任何適用法律不容許的費用。所有關於查閱資料、更正資料或刪除資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交本公司公司秘書，或向H股證券登記處屬下的私隱事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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